

Date _____
Patients's Name _____ Nickname _____
Patient's Address _____ City _____ State _____ Zip _____
Patients Employer/Occupation _____
Patient's Phone # _____ Patient's email _____
Who is financially responsible for the patient's treatment/account? _____

Father's Name _____ S.S.# _____
Address _____
Occupation _____
Firm Name _____ Work Phone _____
Cell Phone _____ Email address _____
Dental Insurance? ☐ Yes ☐ No Name of Insurance Company _____

Mother's Name _____ S.S.# _____
Address _____
Occupation _____
Firm Name _____ Work Phone _____
Cell Phone _____ Email address _____
Dental Insurance? ☐ Yes ☐ No Name of Insurance Company _____

How did you first learn about our office? _____
Who may we thank for referring you to our office? _____
Patient's Dentist? _____
Who should we call in case of emergency? _____
Phone # _____ Relationship? _____

Patient's Birth Date _____ Month / Day / Year Patient's Age _____
Are you now in good dental health? ☐ Yes ☐ No
Any medical problems? _____
Are you allergic to any medications? _____

Have you been examined by an orthodontist before? ☐ Yes ☐ No
When _____ Where _____
Recommendations? _____

What, in your opinion, is the orthodontic problem? _____

I ACKNOWLEDGE THAT THE INFORMATION I HAVE GIVEN IS CORRECT TO THE BEST OF MY KNOWLEDGE, THAT IT WILL BE HELD IN THE STRICTEST OF CONFIDENCE, AND THAT IT IS MY RESPONSIBILITY TO INFORM THIS OFFICE OF ANY CHANGES IN MY/MY CHILD'S HEALTH STATUS. I ALSO UNDERSTAND THAT THE OFFICE RESERVES THE RIGHT TO VERIFY THE CREDIT STATUS OF POTENTIAL PATIENTS AND/OR PARENTS PRIOR TO EXTENDING CREDIT FOR TREATMENT FEES, AND MAY AT THE DISCRETION OF THE OFFICE, USE THE SERVICES OF ONE OR MORE CREDIT REPORTING SERVICES. IF INSURANCE IS INVOLVED, I AUTHORIZE THE RELEASE OF INFORMATION FOR THE PAYMENT OF CLAIMS, AND I AUTHORIZE THE INSURANCE COMPANY TO PAY THE OFFICE.

PATIENTS UNDER THE AGE OF 26 WILL BE REQUIRED TO HAVE A PARENT/GUARDIAN COSIGNER PRESENT AT TREATMENT START VISIT UNLESS OTHER ARRANGEMENTS ARE MADE. It is recommended that the parent/guardian also come to the initial appointment.

Signature of Patient (Parent/Gaurdian signature if patient is under age 18)

Person Responsible for Treatment Fees